Announcement



Tuesday, 29 May 2018

Lifeplan Education Bond/Australian Unity Education Savings Fund

BT Investment Management Limited (BTIM) has changed its company name to Pendal Group Limited

Effective Friday 27th April, 2018, BT Investment Management changed its name to Pendal Group Limited (Pendal). This change in name has also flowed through to the names of their funds.

Please find below a list of the new names for each of the Lifeplan Education Bond/Australian Unity Education Savings Fund investment options to reflect the changes that have taken place.

Further information about these name changes can be found on Pendal Group Limited's website, www.pendalgroup.com.

BTIM to Pendal fund name changes:

Fund Name - OLD	Fund Name - NEW
BT Wholesale Conservative Outlook Fund	Pendal Active Conservative Fund
BT Wholesale Active Balanced Fund	Pendal Active Balanced Fund
BT Wholesale Future Goals Fund	Pendal Active Growth Fund

Changes to Pendal Asset Allocations

Pendal regularly reviews the asset allocation neutral positions of their diversified funds.

The asset allocation neutral positions reflect Pendal's latest asset class assumptions for return, risk and inter-asset class correlations and position the funds to take advantage of future market conditions. The asset allocation neutral positions are also used to calculate the benchmark for each diversified fund.

Following a recent review by Pendal, the asset allocation neutral positions have changed effective 16 May 2018.

The following tables outline the previous and current neutral positions of the funds. For actual asset allocations, please refer to Pendal's latest fund fact sheets.

Pendal Active Conservative Fund:

Asset Class	Asset allocation ranges (%)	Previous neutral positions (%)	Current neutral positions (%)
Australian shares	5-25	12	11
International shares	0-18	8	9
Australian property securities	0-10	4	3
International property securities	0-10	1	1
Australian fixed interest	20-55	25	25
International fixed interest	5-35	19	15
Cash	0-40	17	21
Alternative investments	0-20	14	15

ABN 78 087 649 492, AFS Licence No. 237989

111 Gawler Place Adelaide SA 5000

T (Adviser) 1300 133 285 F 1800 804 890 E investmentbonds@australianunity.com.au W australianunity.com.au/wealth

Pendal Active Balanced Fund:

Asset Class	Asset allocation ranges (%)	Previous neutral positions (%)	Current neutral positions (%)
Australian shares	28-48	36	34
International shares	12-32	25	26
Australian property securities	0-10	4	3
International property securities	0-10	1	1
Australian fixed interest	5-32	12	12
International fixed interest	0-20	5	5
Cash	0-10	4	4
Alternative investments	0-20	13	15

Pendal Active Growth Fund:

Asset Class	Asset allocation ranges (%)	Previous neutral positions (%)	Current neutral positions (%)
Australian shares	35-55	42	39
International shares	17-37	29	31
Australian property securities	0-10	4	3
International property securities	0-10	1	1
Australian fixed interest	0-20	6	6
International fixed interest	0-20	6	5
Cash	0-10	3	3
Alternative investments	0-20	9	12